## **Endowment Funds (in thousands)**

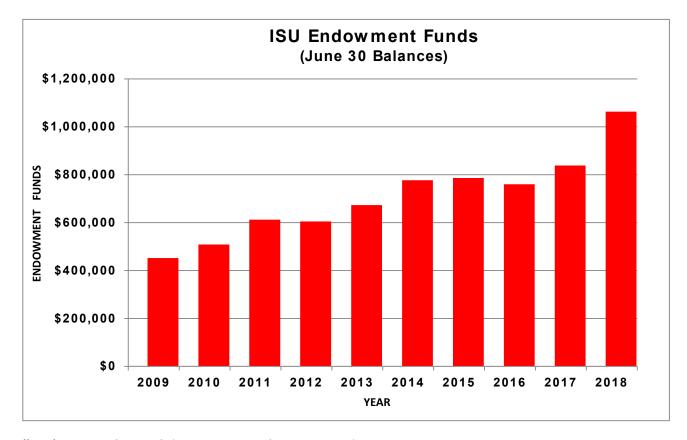
June 30 Balances

|                | 2009      | 2010      | 2011      | 2012      | 2013      | 2014      | 2015      | 2016      | 2017      | 2018        |
|----------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|
| University     | \$100,539 | \$104,586 | \$120,391 | \$119,788 | \$127,267 | \$145,136 | \$142,837 | \$135,427 | \$146,577 | \$152,582   |
| ISU Foundation | 351,670   | 404,289   | 491,892   | 485,109   | 546,248   | 631,882   | 643,368   | 625,034   | 692,294   | 911,190     |
| Total          | \$452 209 | \$508 875 | \$612 283 | \$604.897 | \$673 515 | \$777 018 | \$786 205 | \$760 461 | \$838 871 | \$1 063 772 |

|  | CHANGE FROM |              |              |              |              |              |
|--|-------------|--------------|--------------|--------------|--------------|--------------|
| PEER LAND GRANT UNIVERSITIES <sup>1</sup>        | 2013        | 2014         | 2015         | 2016         | 2017         | 2016 to 2017 |
| Texas A&M University System & Fndtns             | \$8,732,010 | \$11,103,880 | \$10,477,102 | \$10,539,526 | \$11,556,260 | 9.6%         |
| Ohio State University & Foundation               | 3,149,169   | 3,547,566    | 3,633,887    | 3,578,562    | 4,253,459    | 18.9%        |
| Pennsylvania State University Fndtn <sup>2</sup> |             | 3,445,965    | 3,635,730    | 3,602,312    | 3,990,781    | 10.8%        |
| University of Minnesota & Affiliated Fndtns      | 2,757,476   | 3,164,792    | 3,297,460    | 3,280,681    | 3,493,641    | 6.5%         |
| Univ. of Wisconsin Foundation                    | 2,020,019   | 2,332,185    | 2,465,051    | 2,419,161    | 2,746,470    | 13.5%        |
| Michigan State University                        | 1,637,164   | 2,145,424    | 2,274,813    | 2,224,751    | 2,682,869    | 20.6%        |
| University of Illinois & Foundation              | 1,925,949   | 2,277,932    | 2,388,469    | 2,290,995    | 2,556,723    | 11.6%        |
| Purdue University                                | 2,182,171   | 2,443,494    | 2,397,902    | 2,254,541    | 2,424,872    | 7.6%         |
| North Carolina State Univ Endmnt & Fndtn         | 769,404     | 885,055      | 983,979      | 998,600      | 1,122,899    | 12.4%        |
| Iowa State University & Foundation               | 673,515     | 777,018      | 786,205      | 760,461      | 838,871      | 10.3%        |
| University of California-Davis                   | 240,391     | 313,876      | 335,632      | 325,497      | 398,274      | 22.4%        |

 $<sup>^1</sup> Source: NACUBO-Common fund Study of Endowments. \ (https://www.nacubo.org/Research/2018/Public-NCSE-Tables)$ 

<sup>&</sup>lt;sup>2</sup> The Pennsylvania State University replaced the University of Arizona as a peer institution in 2016.



Office of Institutional Research (Sources: ISU Foundation, NACUBO)

Last Updated: 10/25/2018